

## ELIO CHIARELLI JR., PhD, AIF®

## RETIREMENT PLANNING SPECIALIST





Elio is responsible for client servicing, investment fiduciary guidance for plan sponsors, retirement

readiness of plan participants, and business development in the Southeastern United States.

He has a significant background in agricultural education and economics, and he has earned the Accredited Investment Fiduciary (AIF®) designation through the Center for Fiduciary Studies. He has also received the Certified Plan Fiduciary Advisor (CPFA) credential from the National Association of Plan Advisors (NAPA), demonstrating expertise required to act as a plan fiduciary and help plan fiduciaries manage their roles and responsibilities.

Elio received his BS in Agricultural Education from Penn State. He received his MS in Agricultural Education and Food & Resource Economics as well as his Ph.D. in Entrepreneurship from the University of Florida. Prior to PFS Signature, Elio served as the Chief Investment Officer and Chair of the Investment Committee at Kidder Advisers, Inc. for five years. He is also active in the community through his service with the Gainesville Area Chamber of Commerce, the First Baptist Church of Alachua, the Latin American Discipleship Outreach Mission Board and the Gainesville Ducks Unlimited Chapter.